

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

V.

SAMUEL WYLY, DONALD R. MILLER,
JR., in his Capacity as the Independent
Executor of the Will and Estate of
Charles J. Wyly, Jr., MICHAEL C.
FRENCH, AND LOUIS J. SCHAUFLELE III,

Defendants.

No. 1:10-cv-5760-SAS

ECF Case

NOTICE OF EMPLOYMENT OF ELISHA BARRON

Pursuant to New York Rule of Professional Conduct 1.12(d)(1)(iv), Susman Godfrey L.L.P. (“SG”), counsel for Sam Wyly and Donald Miller, in his capacity as the Independent Executor of the Will and Estate of Charles Wyly, gives notice to the Court and all parties that it has employed Elisha Barron as an associate. Ms. Barron formerly was a law clerk for the Court. As required by New York Rule of Professional Conduct 1.12(d)(1)(i) – (iii), SG has (1) notified lawyers and nonlawyer personnel within the firm that Ms. Barron is prohibited from participating in SG’s representation of Sam Wyly and Donald Miller, (2) implemented effective screening procedures to prevent the flow of information about the Wyly matter between Ms. Barron and others in the firm, and (3) ensured that Ms. Barron is apportioned no part of the fee from the Wyly matter.

Respectfully submitted:

SUSMAN GODFREY, L.L.P.

By:

/s/

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Dated: November 10, 2014